

**CONTENT
FASTER
SMARTER**



9th December 2016

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

UPDATED APPENDIX 3C

Please find attached an updated Appendix 3C now with Broker details complete for the On-Market Share Buyback approved by shareholders at the Extraordinary General Meeting held on 8th December 2016.

Sincerely,

A handwritten signature in black ink, appearing to read "Laura Lou", with a long horizontal flourish extending to the right.

Laura Lou
OPUS Group Limited
Joint Company Secretary

OPUS Group Limited A.B.N. 48 006 162 876

138 Bonds Road, Riverwood 2210, NSW, Australia.

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Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Opus Group Limited	48 006 162 876

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-Market
2	⁺ Class of shares/units which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	Ordinary
3	Voting rights (<i>eg, one for one</i>)	One for one
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	Fully Paid
5	Number of shares/units in the ⁺ class on issue	96,413,596
6	Whether shareholder/unitholder approval is required for buy-back	Shareholder approval is required and will be sought at the Company's Extraordinary General Meeting held on 8 December 2016
7	Reason for buy-back	Provide liquidity for shareholders; an efficient use of surplus capital; and increase price competition for the Company's shares

Appendix 3C Announcement of buy-back

- 8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

See the notice of extraordinary general meeting of the Company dated 7 November 2016

On-market buy-back

- 9 Name of broker who will act on the company's behalf

Bell Potter Securities Limited

- 10 Deleted 30/9/2001.

- 11 If the company/trust intends to buy back a maximum number of shares - that number

Up to a maximum of 20,000,000 shares

Note: This requires a figure to be included, not a percentage.

- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

12 months duration from 9 December 2016

- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

N/A

Employee share scheme buy-back

- 14 Number of shares proposed to be bought back

N/A

- 15 Price to be offered for shares

N/A

⁺ See chapter 19 for defined terms.

Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

Equal access scheme

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 ⁺Record date for participation in offer
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Date: 09/12/2016

(~~Director~~/Company secretary)

Print name: Laura Lou

⁺ See chapter 19 for defined terms.