



3 May 2017

## **Cleansing Notice – Exercise of Options**

**This notice is hereby given that** OPUS Group Limited (**OPUS**) today issued 20,000,000 fully paid ordinary shares on the exercise of options with an exercise price of \$0.35. The options were issued to Bookbuilders BVI Ltd following shareholder approval at the Company's 2014 Extraordinary General Meeting.

OPUS has issued the shares without disclosure to investors under section 708A(5) Corporations Act 2001 (Cth) (Corporations Act).

### **Details of the securities issued**

<b>Class of securities :</b>	Ordinary shares
<b>ASX Code of securities :</b>	OPG
<b>Date of the issue or expected issued of securities :</b>	3 May 2017
<b>Total number of securities issued or expected to be issued :</b>	20,000,000

As requested by section 708A(6) of the Corporations Act, OPUS advises:

1. the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, OPUS has complied with:
  - a. The provisions of chapter 2M of the Corporations Act as they apply to OPUS; and
  - b. Section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

For and on behalf of the board of OPUS

**Virginia Lee**  
Company Secretary