

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
OPUS Group Limited	48 006 162 876

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market share buyback
2	Date Appendix 3C was given to ASX	7 November 2016

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	<i>Nil</i> / 4,155,934
4	Total consideration paid or payable for the shares/units	<i>Nil</i> / \$1,994,848.32

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

Before previous day	Previous day
---------------------	--------------

5	If buy-back is an on-market buy-back	highest price paid: date: N/A lowest price paid: date:	highest price paid: \$0.48 lowest price paid: \$0.48 highest price allowed under rule 7.33: \$0.510
---	--------------------------------------	--	---

Participation by directors

6	Deleted 30/9/2001.	None
---	--------------------	------

How many shares/units may still be bought back?

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	15,844,066
---	---	------------

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
 (Director/Company secretary)

Date: 12/12/2016

Print name: Laura Lou

== == == == ==

+ See chapter 19 for defined terms.