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13 September 2018

OPUS obtains Court approval of scheme of arrangement

OPUS Group Limited (**OPUS**) is pleased to announce that the Federal Court (**Court**) has today made orders approving the scheme of arrangement under which Left Field Printing Group Limited (**TopCo**) will be transferred the entire issued capital of OPUS (**Scheme**).

A copy of the Court's orders will be lodged with the Australian Securities and Investments Commission (**ASIC**) on 14 September 2018 at which time the Scheme will become legally effective. OPUS will apply for its shares to be suspended from trading on the ASX from the close of trading tomorrow.

Implementation timetable

The indicative timetable for implementation of the Scheme and the proposed listing of TopCo's shares on the Main Board of the Stock Exchange of Hong Kong is set out below.

Effective Date	14 September 2018
Suspension of trading in OPUS Shares	Close of trading on 14 September 2018
Record Date (for determining entitlements to scheme consideration)	7.00pm (AEST) on 18 September 2018
Implementation Date	8 October 2018

The above dates are indicative only and are subject to change. Any changes will be announced by OPUS on ASX.

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