

**CONTENT  
FASTER  
SMARTER**



14 September 2018

## **Scheme becomes effective**

Further to OPUS Group Limited's (**OPUS**) announcement yesterday that the Federal Court (**Court**) had approved the scheme of arrangement under which Left Field Printing Group Limited (**TopCo**) will be transferred the entire issued capital of OPUS (**Scheme**), OPUS confirms that a copy of the Court's orders have been lodged with the Australian Securities and Investments Commission (**ASIC**) and the Scheme has become legally effective.

A copy of the orders made by the Court is attached.

### **Implementation timetable**

Subject to the satisfaction of the conditions precedent to the implementation of the Scheme, including The Stock Exchange of Hong Kong Limited (**HKEx**) providing formal written approval for the listing of TopCo's shares on the HKEx and that approval becoming unconditional, the indicative timetable for implementation of the Scheme is set out below.

Suspension of trading in OPUS Shares	Close of trading on 14 September 2018
Record Date (for determining entitlements to scheme consideration)	7.00pm (AEST) on 18 September 2018
Implementation Date	8 October 2018

The above dates are indicative only and are subject to change. Any changes will be announced by OPUS on ASX.

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Federal Court of Australia  
District Registry: Western Australia  
Division: General

No: WAD310/2018

**OPUS GROUP LIMITED ACN 006 162 876**  
Plaintiff

**ORDER**

**JUDGE:** JUSTICE BANKS-SMITH

**DATE OF ORDER:** 13 September 2018

**WHERE MADE:** Perth

**THE COURT ORDERS THAT:**

1. Pursuant to paragraph 411(4)(b) of the *Corporations Act 2001* (Cth) (Act), the scheme of arrangement between the plaintiff, OPUS Group Limited, and the holders of fully paid ordinary shares in the plaintiff, in the form contained in Annexure C to the Scheme Booklet (Annexure ABVM-12 to the affidavit of Ana Martinez filed 7 September 2018) be approved (Scheme of Arrangement).
2. Pursuant to section 411(12) of the Act, the plaintiff be exempted from compliance with section 411(11) of the Act in relation to the Scheme of Arrangement.
3. Pursuant to paragraph 1322(4)(a) of the Act and nunc pro tunc:
  - (a) the scheme meeting held on 6 September 2018 is not invalid; and
  - (b) the resolution passed at the scheme meeting is not invalid,by reason of the failure to comply with section 412(1) of the Act in the case of the shareholders identified in paragraph 20 of the affidavit of Luke Jones sworn 12 September 2018.
4. These orders be entered forthwith.

Date that entry is stamped: 13 September 2018



*Warrick Soden*  
Registrar