

9 October 2018

## **Scheme implemented and removal from Official List**

OPUS Group Limited (**OPUS**) is pleased to advise that the previously announced scheme of arrangement to re-domicile OPUS was implemented on 8 October 2018. The shares of Left Field Printing Group Limited (**TopCo**) have been admitted to, and its securities are now quoted on, the Hong Kong Stock Exchange and started trading on 8 October 2018 (stock code: 1540).

TopCo is now the sole shareholder of OPUS and OPUS shareholders who held OPUS shares on the Record Date (or the nominee in the case of Ineligible Foreign Shareholders) (as those terms are defined in the scheme of arrangement which became effective on 14 September 2018), have been issued TopCo shares as consideration for the transfer of all their OPUS shares to TopCo.

ASX has issued its formal decision resolving to remove OPUS from the Official List of ASX. The full terms of this decision, are as follows:

1. *Based solely on the information provided, ASX Limited ("ASX") resolves to remove Opus Group Limited (the "Company") from the official list of ASX Limited ("ASX") pursuant to listing rule 17.11, on a date to be decided by ASX in consultation with the Company, subject to compliance with the following conditions.*
  - 1.1 *The Company sends written or electronic communication to all security holders whose securities are held on the Company's Australian register, in form and substance satisfactory to ASX, setting out:*
    - 1.1.1 *The nominated time and date at which the Company will be removed from the ASX official list and that:*
      - (a) *if they wish to sell their securities on ASX, they will need to do so before then; and*
      - (b) *if they do not, thereafter they will only be able to sell their securities in Left Field Printing Group Limited ("TopCo") (which will be issued to security holders in exchange for their securities in the Company) on-market on the Stock Exchange of Hong Kong Limited ("HKEx").*
    - 1.1.2 *Generally what they will need to do if they wish to sell their securities on HKEx.*
  - 1.2 *The removal shall not take place (i) any earlier than one month after the date the information in Resolution 1.1 has been sent to security holders and (ii) until TopCo is admitted to, and its securities are quoted on, the HKEx.*

- 1.3            *The Company releases the full terms of this decision to the market.*
2.            *ASX has considered listing rule 17.11 only and makes no statement as to the Company's compliance with other listing rules.*

All of the conditions above have now been satisfied and for the purposes of the condition in 1.1.1 above, OPUS will be removed from the Official List of ASX Limited at the **close of trading today (Tuesday, 9 October 2018)**, in accordance with ASX listing rule 17.11.

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